EXTENDED TO NOVEMBER 17, 2025

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| A F | or the | e 2024 calendar year, or tax year beginning and e | enaing | | | | | | |
|--|----------------------------|---|---------------|------------------------------|---|--|--|--|--|
| 3 C | heck if oplicable | C Name of organization | | D Employer identific | cation number | | | | |
| | Addres | | | | | | | | |
| | Name change | | | 26-06874 | 39 | | | | |
| | Initial return | ` | Room/suite | E Telephone numbe | | | | | |
| | Final return/ termin | _ | | 203-445- | | | | | |
| | ated | City or town, state or province, country, and ZIP or foreign postal code | | G Gross receipts \$ | 9,550,380. | | | | |
| | Ameno return | | | H(a) Is this a group re | | | | | |
| Ш | Applic tion pendir | | 1 | for subordinates | | | | | |
| | | 0 / UNDERCLIFF ROAD, TRUMBULL, CT 00011 | $\overline{}$ | H(b) Are all subordinates in | | | | | |
| | | empt status: X 501(c)(3) 501(c) () (insert no.) 4947(a)(1) o | or 527 | - | list. See instructions | | | | |
| | /ebsit | | 1 | H(c) Group exemptio | | | | | |
| | | organization: X Corporation Trust Association Other | L Year | of formation: 2007 | 1 State of legal domicile: CT | | | | |
| ra | rt I | Summary | אר א מסר | 7 አጠተ ለነነር እና፣ | CCTON TC | | | | |
| 9 | 1 | Briefly describe the organization's mission or most significant activities: THE (| JKGAN I | TATION S MI | MW GANDDOME SSTON TS | | | | |
| Activities & Governance | | FOCUSED ON THE DEVELOPMENT OF TREATMENTS | | | | | | | |
| /eri | | Check this box if the organization discontinued its operations or dispos | | 1 - 1 | ssets. | | | | |
| છું | | | | 3 | $\begin{array}{c} 14 \\ 14 \end{array}$ | | | | |
| જ | | Number of independent voting members of the governing body (Part VI, line 1b) | | | 8 | | | | |
| ties | | Total number of individuals employed in calendar year 2024 (Part V, line 2a) | | _ | 0 | | | | |
| ξį | | Total number of volunteers (estimate if necessary) | | | 0. | | | | |
| Ac | | | | 7a | 0. | | | | |
| \dashv | d | Net unrelated business taxable income from Form 990-T, Part I, line 11 | ······ | Prior Year | Current Year | | | | |
| | Q | Contributions and grants (Part VIII line 1h) | | 8,080,684. | 8,679,173. | | | | |
| <u>ا</u> و | | Contributions and grants (Part VIII, line 1h) | | 106,950. | 178,536. | | | | |
| Revenue | | Program service revenue (Part VIII, line 2g) | | 336,181. | 449,600. | | | | |
| Be | | Investment income (Part VIII, column (A), lines 3, 4, and 7d) Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 0. | 0. | | | | |
| | | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 8,523,815. | 9,307,309. | | | | |
| \dashv | | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | 9,938,988. | 9,350,537. | | | | |
| | | | | 0. | 0. | | | | |
| ا پ | 4- | October 1981 | | 1,287,803. | 1,227,852. | | | | |
| še | 162 | Odianos, other compensation, employee benefits (Fart IA, column (A), IIIIes 5-10). Professional fundraising fees (Part IX, column (A), line 11e) | | 0. | 0. | | | | |
| Expenses | h | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10). Professional fundraising fees (Part IX, column (A), line 11e) | 18. | <u> </u> | | | | | |
| ŭ | | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | | 1,111,513. | 1,153,076. | | | | |
| | | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | | 12,338,304. | 11,731,465. | | | | |
| | | Revenue less expenses. Subtract line 18 from line 12 | | -3,814,489. | -2,424,156. | | | | |
| ies Sez | | | | ginning of Current Year | End of Year | | | | |
| Net Assets or Fund Balances | 20 | Total assets (Part X, line 16) | | 18,457,084. | 20,356,580. | | | | |
| ABS J Ba | | Total liabilities (Part X, line 26) | | 11,321,272. | 15,636,502. | | | | |
| | | Net assets or fund balances. Subtract line 21 from line 20 | | 7,135,812. | 4,720,078. | | | | |
| | rt II | Signature Block | <u> </u> | - | - | | | | |
| Jnde | r pena | lties of perjury, I declare that I have examined this return, including accompanying schedules | s and statem | ents, and to the best of m | y knowledge and belief, it is | | | | |
| rue, | correc | t, and complete. Declaration of preparer (other than officer) is based on all information of wh | ich preparer | has any knowledge. | | | | | |
| | | | | | | | | | |
| Sigr | 1 | Signature of officer | | Date | | | | | |
| Here | | MONICA COENRAADS, CHIEF EXECUTIVE OFFICER | R | | | | | | |
| | | Type or print name and title | | | | | | | |
| | | Preparer's name Preparer's signature | | | X PTIN | | | | |
| Paid | | JOHN M. ROLLERI, CPA | | if self-employe | | | | | |
| Prep | arer | Firm's name ROLLERI & SHEPPARD CPAS, LLP | | Firm's EIN 0 | 6-1156122 | | | | |
| Use Only Firm's address 2150 POST ROAD, 5TH FL | | | | | | | | | |
| | | FAIRFIELD, CT 06824 | | Phone no. (2 | 03) 259-2727 | | | | |
| May | the IF | RS discuss this return with the preparer shown above? See instructions | | | X Yes No | | | | |

| | 1990 (2024) RETT SYNDROME RESEARCH TRUST, INC | 26-0687439 | Page 2 |
|-----|--|-------------------------|-------------------|
| Pai | rt III Statement of Program Service Accomplishments | | |
| | Check if Schedule O contains a response or note to any line in this Part III | | X |
| 1 | Briefly describe the organization's mission: | | |
| | THE ORGANIZATION'S MISSION IS FOCUSED ON THE DEVELOPMENT | r of treatme | ENTS |
| | AND CURES FOR RETT SYNDROME AND RELATED MECP2 DISORDERS | • | |
| | | | |
| | | | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the | | |
| _ | prior Form 990 or 990-EZ? | Yes | X No |
| | If "Yes," describe these new services on Schedule O. | | 110 |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? | Vos | X No |
| 3 | If "Yes," describe these changes on Schedule O. | | 110 |
| 4 | | manaurad by avanaa | |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as | | |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to other | rs, the total expenses, | and |
| | revenue, if any, for each program service reported. | 170 | E26 |
| 4a | | | 536. ₎ |
| | THE ORGANIZATION PROVIDES FUNDING TO LEADING RESEARCH IN | | АИД |
| | COMPANIES WORKING ON RETT SYNDROME AND RELATED MECP2 DIS | SORDERS. | |
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| | | | |
| 4b | (Code:) (Expenses \$ 37,251 • including grants of \$) (Revenue | ue \$ |) |
| | THE ORGANIZATION SPONSORS SCIENTIFIC WORKSHOPS THAT BRID | NG THE LEADI | NG |
| | RETT RESEARCHERS TOGETHER WITH ELITE SCIENTISTS IN SYNER | RGISTIC FIEL | DS . |
| | TO EXCHANGE DATA AND SET RESEARCH DIRECTION. | | |
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| _ | | | |
| 4c | (Code:) (Expenses \$ | ıe\$ |) |
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| 4d | Other program services (Describe on Schedule O.) | | |
| | (Expenses \$ including grants of \$) (Revenue \$ |) | |
| 4e | Total program service expenses 10,822,119. | | |
| | | Form \$ | 990 (2024) |

Part IV Checklist of Required Schedules

| | | | Yes | No |
|----------|---|-----------|-----|----------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | X | <u> </u> |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | 3,7 |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | , |
| _ | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | X |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | _ | | x |
| • | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | x |
| 7 | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | x |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | - | | |
| 0 | Schedule D, Part III | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for | ۰ | | |
| 3 | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | ١Ť | | |
| | or in quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | х |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | | Х |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | Х |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | | X |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | 37 | |
| | Schedule D, Parts XI and XII | 12a | X | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | - V |
| 40 | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E Did the organization maintain an office, employees, or agents outside of the United States? | 13 14a | | X |
| 14a b | and the first of the control of the | 144 | | |
| b | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | Х | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | <u> </u> | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | Х | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | complete Schedule G, Part III | 19 | | X |
| | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | <u> </u> |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | X | |

Part IV Checklist of Required Schedules (continued)

| | | | | T |
|-------------|---|------------------|-----|------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | Yes | No |
| ~~ | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | х |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | Х | |
| 2 4a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | ٠,, |
| | Schedule K. If "No," go to line 25a | 24a | | X |
| | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | 240 | | |
| Ч | any tax-exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24c 24d | | |
| | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | 2 1 u | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | х |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | l |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | 07 | | X |
| 28 | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | |
| 20 | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> | | | |
| _ | "Yes," complete Schedule L, Part IV | 28a | | Х |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | Х |
| С | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If | | | |
| | "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M | 29 | X | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | ٠,, |
| | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | 32 | | X |
| 22 | Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | 32 | | - 22 |
| 33 | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | -00 | | |
| - | Part V, line 1 | 34 | | х |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | Х |
| | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | ,, |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| 20 | and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R, Part VI</i> | 37 | - | X |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O | 38 | х | |
| Pai | rt V Statements Regarding Other IRS Filings and Tax Compliance | _ 30 | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | |
| | . / / | | Yes | No |
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | | |
| b | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0 | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| | (gambling) winnings to prize winners? | 1c | | |

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | | Yes | No | | | | | |
|--------|---|-----------------|-----|-----|----|--|--|--|--|--|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a 8 | | | | | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns | ns? | 2b | Х | | | | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | За | | X | | | | | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule | 0 | 3b | | | | | | | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other | | | | | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial | | 4a | | X | | | | | |
| b | If "Yes," enter the name of the foreign country | | | | | | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A | ccounts (FBAR). | | | | | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | 5a | | Х | | | | | |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa | | 5b | | Х | | | | | |
| С | c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | | | | | | | | |
| | 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | | | | | | | | | |
| | any contributions that were not tax deductible as charitable contributions? | | 6a | | Х | | | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contribut | ions or gifts | | | | | | | | |
| | were not tax deductible? | | 6b | | | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and set | | 7a | Х | | | | | | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | 7b | Х | | | | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w | • | | | | | | | | |
| | to file Form 8282? | | 7c | | X | | | | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | 7e | | | | | | | |
| е | e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | | | | | | | | | |
| f | J , J , , , , , , , , , , , , , , , , , | | | | | | | | | |
| g | | | | | | | | | | |
| h | , | | | | | | | | | |
| 8 | , | | | | | | | | | |
| 0 | sponsoring organization have excess business holdings at any time during the year? | | | | | | | | | |
| | 9 Sponsoring organizations maintaining donor advised funds. | | | | | | | | | |
| a b | a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | | | | | | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | 9b | | | | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | 100 | | | | | | | | |
| | Gross income from members or shareholders | 11a | | | | | | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | | | | | | | |
| | amounts due or received from them.) | 11b | | | | | | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | 1041? | 12a | | | | | | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | 13a | | | | | | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | | | | | | | |
| | organization is licensed to issue qualified health plans | 13b | | | | | | | | |
| С | Enter the amount of reserves on hand | 13c | | | | | | | | |
| 14a | | | 14a | | X | | | | | |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedu | | 14b | | | | | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune | | 15 | | х | | | | | |
| | excess parachute payment(s) during the year? | | | | | | | | | |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | | | | | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment | it income? | 16 | | Х | | | | | |
| 4- | If "Yes," complete Form 4720, Schedule O. | 41. 341 | | | | | | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac | | | | | | | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | | 17 | | | | | | | |
| | If "Yes," complete Form 6069. | | | | | | | | | |

432005 12-10-24

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| | Check if Schedule O contains a response or note to any line in this Part VI | | | X |
|-----|---|---------|----------|------|
| Sec | tion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year la 14 | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent 1b 14 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | 2 | | Х |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors, trustees, or key employees to a management company or other person? | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | Х |
| 6 | Did the organization have members or stockholders? | 6 | | Х |
| 7a | | | | |
| | more members of the governing body? | 7a | | X |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | |
| | persons other than the governing body? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| а | The governing body? | 8a | Х | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |
| | organization's mailing address? If "Yes," provide the names and addresses on Schedule O | 9 | | Х |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | X |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Х | |
| b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Х | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | X | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| | on Schedule O how this was done | 12c | Х | |
| 13 | Did the organization have a written whistleblower policy? | 13 | X | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | X | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| | The organization's CEO, Executive Director, or top management official | 15a | Х | |
| b | Other officers or key employees of the organization | 15b | X | |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| | taxable entity during the year? | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | | |
| Sec | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed CA, CT, IL, MA, MD, NJ, NY, PA | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3) | s only |) availa | able |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | |
| | X Own website | | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an | d finar | ncial | |
| | statements available to the public during the tax year. | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records | | | |
| | MONICA COENRAADS - 203-445-0041 | | | |
| | 67 UNDER CLIFF ROAD, TRUMBULL, CT 06611 | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| Check this box if neither the organization | nor any related | orga | aniza | | | mpe | nsat | ted any current officer, o | director, or trustee. | |
|--|-------------------|--------------------------------|-----------------|-------------|--------------|------------------------------|--------|----------------------------|-------------------------------|-----------------------|
| (A) | (B) | | | | C) | | | (D) | (E) | (F) |
| Name and title | Average | (do | not c | Pos heck | more | than | one | Reportable | Reportable | Estimated |
| | hours per | box | , unle | ss pe | rson | is bot | th an | compensation | compensation | amount of |
| | week (list any | - | | | | 1 1 | | from the | from related organizations | other |
| | hours for | direct | | | | , | | organization | (W-2/1099-MISC/ | compensation from the |
| | related | ee or | trustee | | | nsate | | (W-2/1099-MISC/ | 1099-NEC) | organization |
| | organizations | trust | ıal tru | |)yee | ompe | | 1099-NEC) | , | and related |
| | below | individual trustee or director | Institutional t | Ser | Key employee | Highest compensated employee | ner | | | organizations |
| | line) | Indi | Inst | Officer | Key | Hig | - E | | | |
| (1) MONICA COENRAADS | 50.00 | ļ | | l | | | | | | |
| CHIEF EXECUTIVE OFFICER | | Х | | Х | | | | 220,000. | 0. | 0. |
| (2) TIMOTHY J FREEMAN | 50.00 | 1 | | | l | | | | | |
| CHIEF DEVELOPMENT OFFICER | | | | | Х | | | 220,000. | 0. | 0. |
| (3) JANA SE VON HEHN | 50.00 | 1 | | | l | | | | | |
| CHIEF SCIENTIFIC OFFICER | | | | | Х | | | 220,000. | 0. | 0. |
| (4) ROBERT DEANS | 50.00 | | | | l | | | | | |
| CHIEF TECHNOLOGY OFFICER | | | | | Х | | | 215,000. | 0. | 0. |
| (5) ADRIAN BIRD | 2.00 | | | | | | | | _ | |
| TRUSTEE | | Х | | | | | | 0. | 0. | 0. |
| (6) ALBA TULL | 2.00 | ļ | | | | | | | | |
| TRUSTEE | | Х | | | | | | 0. | 0. | 0. |
| (7) BRAD ZELINGER | 2.00 | | | | | | | | _ | |
| TRUSTEE | | Х | | | | | | 0. | 0. | 0. |
| (8) BRIAN WHITMER | 2.00 | ļ | | | | | | | | |
| TRUSTEE | | Х | | | | | | 0. | 0. | 0. |
| (9) HEIDI EPSTEIN | 2.00 | | | | | | | | _ | |
| VICE CHAIRMAN | | Х | | Х | | | | 0. | 0. | 0. |
| (10) INGRID HARDING | 2.00 | | | | | | | | _ | |
| CO-FOUNDER AND TRUSTEE | | X | | | | | | 0. | 0. | 0. |
| (11) LAWRENCE MATTIS | 2.00 | ļ | | | | | | | | |
| SECRETARY | | Х | | Х | | | | 0. | 0. | 0. |
| (12) AMY GILLIAND | 2.00 | ļ | | | | | | | | |
| TRUSTEE | | Х | | | | | | 0. | 0. | 0. |
| (13) MARCI VALNER | 2.00 | ļ | | | | | | | | |
| TREASURER | | X | | Х | | | | 0. | 0. | 0. |
| (14) RACHAEL STEVENSON | 2.00 | ļ | | | | | | | | |
| TRUSTEE | | Х | | | | $oxed{}$ | | 0. | 0. | 0. |
| (15) RACHEL ROTHSCHILD | 2.00 | ļ | | | | | | | | _ |
| TRUSTEE | | Х | | | | | | 0. | 0. | 0. |
| (16) STEPHANIE BOHN | 2.00 | | | | | | | | _ | _ |
| TRUSTEE | | Х | | | | $oxed{}$ | | 0. | 0. | 0. |
| | | 1 | | | | | | | | |
| | 1 | 1 | ı | 1 | 1 | 1 | 1 | i . | i | |

| Part VII Section A. Officers, Directors, Trus | stees, Key Em | ploy | ees | , and | d Hi | ghe | st C | Compensated Employe | es (continued) | | | | |
|--|---|--|-----------------------|---------|--------------|---------------------------------|-------------|---|--|---------------|---------|----------------------------------|----------------|
| (A) Name and title | (B) Average hours per week | erage Position (do not check more than one box, unless person is both an | | | | | one n an | (D) Reportable compensation from | (E) Reportable compensatio | on | | (F) stimate nount other | |
| | (list any hours for related organizations below | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC/ 1099-NEC) | organization (W-2/1099-MIS 1099-NEC) | /IISC/ from t | | rom the janizat d relat | e ion ed |
| | line) | lnd | lns | Offi | Key | Hig em | For | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 1b Subtotal | | | | | | | | 875,000. | | 0. | | | 0. |
| c Total from continuation sheets to Part V d Total (add lines 1b and 1c) | II, Section A | | | | | | | 0. 875,000. | | 0. | | | 0. |
| Total number of individuals (including but r compensation from the organization | | | | | | | | eceived more than \$100 | 0,000 of reportab | le | | V | 4 |
| 3 Did the organization list any former officer line 1a? If "Yes," complete Schedule J for s | | | | | | | | ghest compensated emp | | | 3 | Yes | No X |
| 4 For any individual listed on line 1a, is the si and related organizations greater than \$15 | um of reportab | le cc | omp | ensa | atior | n and | ot | her compensation from | the organization | | 4 | Х | |
| 5 Did any person listed on line 1a receive or rendered to the organization? If "Yes," con Section B. Independent Contractors | • | | | | • | | elat | ted organization or indiv | idual for services | | 5 | | Х |
| Complete this table for your five highest countries the organization. Report compensation for | =" | - | | | | | | | | npens | ation 1 | from | |
| (A) Name and business | address | | | | | | | (B) Description of s | ervices | С | (Compe | C) nsatio | n |
| EDRAIN COLINA 346 STRATFORD ROAD, BROO | KLYN, N | Y 1 | L12 | 218 | 3 | | | MARKETING | | | 15 | 4,3 | 60. |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| Total number of independent contractors (\$100,000 of compensation from the organ | | ot lir | mite | d to | | se lis | tec | d above) who received m | nore than | | | | |

| Ра | rt V | Ш | Statement of Re | evenue | | | | | | |
|--|------------------------|----------|---|----------|------------------|--------------------|-------------------|--|--|---|
| | | | Check if Schedule O | contains | a response | or note to any lin | | | | <u> </u> |
| | | | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512 - 514 |
| nts | 1 | а | Federated campaigns | | 1a | | | | | |
| 3ra our | | b | Membership dues | | 1b | | | | | |
| ts, (Am | | С | Fundraising events | | 1c | | | | | |
| ₽₽ | | d | Related organizations | | 1d | | | | | |
| ns, Sim | | | Government grants (contr | , | | | | | | |
| utio | | | All other contributions, gifts, | | | C70 172 | | | | |
| Q F | | | similar amounts not included | | | ,679,173. | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | - | Noncash contributions included in | | | | 8,679,173. | | | |
| <u> </u> | | <u>n</u> | Total. Add lines 1a-1f | | | Business Code | 0,013,113. | | | |
| Φ | 2 | a | LICENSING | | | 900099 | 156,372. | 156,372. | | |
| Program Service Revenue | _ | | BIOREPOSITORY | 7 | | 900099 | 22,164. | | | |
| Sel | | ~ . С | | | | | , | | | |
| am | | d . | | | | | | | | |
| og B | | е | | | | | | | | |
| ď | | f | All other program service | revenue | | | | | | |
| | | | Total. Add lines 2a-2f | | | | 178,536. | | | |
| | 3 | | Investment income (include | • | | • | 446 500 | 446 500 | | |
| | other similar amounts) | | | | | | 446,592. | 446,592. | | |
| | 4 | | Income from investment of | | • | • | | | | |
| | 5 | | Royalties | | (i) Real | (ii) Personal | | | | |
| | 6 | a | Gross rents | 6a | (i) Tiour | (ii) i diddiidii | | | | |
| | | | Less: rental expenses | 6b | | | | | | |
| | | | Rental income or (loss) | 6c | | | | | | |
| | | d | Net rental income or (loss | s) | | | | | | |
| | 7 | а | Gross amount from sales of | | Securities | (ii) Other | | | | |
| | | | assets other than inventory | 7a 24 | 6,079 | • | | | | |
| ø. | | | Less: cost or other basis | | 2 071 | | | | | |
| Revenue | | | and sales expenses | | 3,071, 3,008, | • | | | | |
| Seve | | | Gain or (loss) | | | | 3,008. | 3,008. | | |
| ē | | | Net gain or (loss) Gross income from fundraisi | | | | 3,000. | 3,000. | | |
| 윰 | ٥ | | including \$ | | • | | | | | |
| | | | contributions reported on | | | | | | | |
| | | | Part IV, line 18 | • | | 1 | | | | |
| | | b | Less: direct expenses | | 8b | | | | | |
| | | | Net income or (loss) from | | | | | | | |
| | 9 | | Gross income from gamin | | | | | | | |
| | | | Part IV, line 19 | | | | | | | |
| | | | Less: direct expenses | | | | | | | |
| | | | Net income or (loss) from Gross sales of inventory, | - | | | | | | |
| | 10 | | | | | a | | | | |
| | | | and allowances 10a Less: cost of goods sold 10b | | | | | | | |
| | | | Net income or (loss) from | | | | | | | |
| S | | | | | | Business Code | | | | |
| eon | 11 | а | | | | | | | | |
| llan | | b . | | | | | | | | |
| Miscellaneous Revenue | | C | | | | | | | | |
| Ξ̈́ | | | All other revenue | | | | | | | |
| | | | Total. Add lines 11a-11d Total revenue. See instruction | | | | 9,307,309. | 628 136 | 0. | 0. |

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| | Check if Schedule O contains a respor | • | | mplete column (A). | |
|----------|--|----------------|--------------------------|---------------------------------|----------------------|
| Do i | not include amounts reported on lines 6b, | (A) | (B) | (C) | (D) |
| | 8b, 9b, and 10b of Part VIII. | Total expenses | Program service expenses | Management and general expenses | Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | 0 050 505 | 0 050 505 | | |
| | and domestic governments. See Part IV, line 21 | 9,350,537. | 9,350,537. | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | | | | |
| 6 | Compensation not included above to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | 1 005 006 | 775 500 | 107 077 | 101 500 |
| 7 | Other salaries and wages | 1,095,026. | 775,529. | 127,977. | 191,520 |
| 8 | Pension plan accruals and contributions (include | | | | |
| _ | section 401(k) and 403(b) employer contributions) | 60,612. | 42,927. | 7 001 | 10 601 |
| 9 | Other employee benefits | 72,214. | 51,144. | 7,084. | 10,601 12,630 |
| 10 | Payroll taxes | 14,414. | O1,144. | 0,440. | 14,030 |
| 11 | Fees for services (nonemployees): | | | | |
| а | Management | | | | |
| b | Legal | | | | |
| С | Accounting | | | | |
| d | Lobbying Con Port IV line 17 | | | | |
| e | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, | 457,758. | 375,983. | 46,164. | 35,611 |
| 40 | column (A), amount, list line 11g expenses on Sch O.) | ±37,730• | 373,303. | 40,104. | 33,011 |
| 12 | Advertising and promotion | 9,379. | 6,642. | 1,097. | 1,640. |
| 13 14 | Office expenses | 3,313. | 0,012. | 1,0071 | 1,010 |
| 15 | | | | | |
| 16 | Royalties | 4,500. | 3,187. | 526. | 787 |
| 17 | Occupancy | 2,3000 | 3,23,4 | 3201 | 707 |
| 18 | Payments of travel or entertainment expenses | | | | |
| 10 | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | | | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | 7,465. | 2,489. | 2,488. | 2,488 |
| 24 | Other expenses. Itemize expenses not covered | | • | | |
| | above. (List miscellaneous expenses on line 24e. If | | | | |
| | line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.) | | | | |
| а | FUNDRAISING | 447,893. | | | 447,893 |
| b | MISCELLANEOUS | 88,492. | 83,954. | 400. | 4,138 |
| С | RESEARCH COSTS | 46,602. | 46,602. | | • |
| d | SCIENTIFIC MEETINGS, TR | 37,251. | 37,251. | | |
| е | All other expenses | 53,736. | 45,874. | 2,852. | 5,010 |
| 25 | Total functional expenses. Add lines 1 through 24e | 11,731,465. | 10,822,119. | 197,028. | 712,318 |
| 26 | Joint costs. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | | | | | |
| | educational <u>camp</u> aign and fundraising solicitation. | | I | | |

Part X Balance Sheet Check if Schedule O contains a response or note to any line in this Part X (A) (B) Beginning of year End of year 3,121,261. 4,317,606. Cash - non-interest-bearing 1 $\overline{14,145,1}35.$ 13,681,914. 2 Savings and temporary cash investments 1,189,610. 2,357,060. Pledges and grants receivable, net 3 4 Accounts receivable, net 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% 5 controlled entity or family member of any of these persons Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) 6 Notes and loans receivable, net 7 Inventories for sale or use 8 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D _____ 10a b Less: accumulated depreciation 10b 10c 1,078. Investments - publicly traded securities 11 11 Investments - other securities. See Part IV, line 11 12 13 Investments - program-related. See Part IV, line 11 13 14 Intangible assets 14 Other assets. See Part IV, line 11 15 15 18,457,084. 20,356,580. 16 16 Total assets. Add lines 1 through 15 (must equal line 33) 35,125. 103,250. 17 Accounts payable and accrued expenses 17 11,286,147. 15,533,252. 18 Grants payable 18 19 19 Deferred revenue Tax-exempt bond liabilities 20 20 Escrow or custodial account liability. Complete Part IV of Schedule D Loans and other payables to any current or former officer, director, Liabilities trustee, key employee, creator or founder, substantial contributor, or 35% 22 controlled entity or family member of any of these persons Secured mortgages and notes payable to unrelated third parties 23 Unsecured notes and loans payable to unrelated third parties 24 24 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X 25 of Schedule D 11,321,272. <u>15,636,</u>502. 26 26 Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, check here Net Assets or Fund Balances and complete lines 27, 28, 32, and 33. 7,135,812. 4,720,078. Net assets without donor restrictions 27 27 Net assets with donor restrictions 28 Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. 29 Capital stock or trust principal, or current funds 29 Paid-in or capital surplus, or land, building, or equipment fund 30 30 31 Retained earnings, endowment, accumulated income, or other funds 31 7,135,812. 4,720,078. Total net assets or fund balances 32 32 18,457,084. 20,356,580. 33 Total liabilities and net assets/fund balances ...

| Pa | rt XI Reconciliation of Net Assets | | | | | |
|----|---|---------|----------|-----|-----|-----|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | | |
| | | | _ | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | ,30 | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | ,73 | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | ,42 | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 7,135,81 | | | |
| 5 | Net unrealized gains (losses) on investments | 5 | | | | 78. |
| 6 | Donated services and use of facilities | 6 | | | 9,5 | 00. |
| 7 | Investment expenses | 7 | | | | |
| 8 | Prior period adjustments | 8 | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | |
| | column (B)) | 10 | 4 | ,72 | 0,0 | 78. |
| Pa | rt XII Financial Statements and Reporting | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | | X |
| | | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | e O. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | d on a | | | | |
| | separate basis, consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | | 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat | e basis | s, | | | |
| | consolidated basis, or both: | | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of th | e audit | , | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | | 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sch | nedule | Ο. | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | | За | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ | ired au | dit | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | | 3b | | |

SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

OMB No. 1545-0047

Inspection

Name of the organization

RETT SYNDROME RESEARCH TRUST, INC

Employer identification number 26-0687439

| Pa | art I | Reason for Public | | (All organizations must o | | nis nart) S | See instructions | 0 0007133 | | | | | |
|-----|-------------|---|------------------------|---|-------------------------------------|---------------------------------|---|----------------------------|--|--|--|--|--|
| | | Reason for Public Charity Status. (All organizations must complete this part.) See instructions. nization is not a private foundation because it is: (For lines 1 through 12, check only one box.) | | | | | | | | | | | |
| | organ | • | | | • | • | | | | | | | |
| 1 | H | A church, convention of ch | • | | | n 170(a)(1 | I)(A)(I). | | | | | | |
| 2 | H | A school described in sect | | | | | | | | | | | |
| 3 | Н | A hospital or a cooperative | | | | | | | | | | | |
| 4 | | A medical research organiz | ation operated in co | njunction with a hospital | l described | d in sectio | n 170(b)(1)(A)(iii). Enter | the hospital's name, | | | | | |
| | | city, and state: | | | | | | | | | | | |
| 5 | | An organization operated for | or the benefit of a co | llege or university owner | d or opera | ted by a g | overnmental unit describ | ped in | | | | | |
| | | section 170(b)(1)(A)(iv). (0 | Complete Part II.) | | | | | | | | | | |
| 6 | | A federal, state, or local go | vernment or governr | nental unit described in | section 17 | 70(b)(1)(A) | (v). | | | | | | |
| 7 | X | | | | | | | public described in | | | | | |
| | | An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) | | | | | | | | | | | |
| 8 | | A community trust describe | • | (1)(A)(vi) (Complete Par | + II \ | | | | | | | | |
| 9 | H | An agricultural research org | | | | nd in conju | inction with a land grant | collogo | | | | | |
| 9 | | | | | | - | | * | | | | | |
| | | or university or a non-land-o | gram college of agric | culture (see instructions). | Enter the | name, cit | y, and state of the colleg | e or | | | | | |
| 40 | | university: | | | | | | | | | | | |
| 10 | | An organization that norma | | | | | | | | | | | |
| | | activities related to its exen | | • | . , | | • | • | | | | | |
| | | income and unrelated busin | ness taxable income | (less section 511 tax) from | om busine | sses acqu | iired by the organization | after June 30, 1975. | | | | | |
| | | See section 509(a)(2). (Co | mplete Part III.) | | | | | | | | | | |
| 11 | Щ | An organization organized | and operated exclus | ively to test for public sa | ıfety. See s | section 50 |)9(a)(4). | | | | | | |
| 12 | | An organization organized | and operated exclus | ively for the benefit of, to | perform t | the functio | ons of, or to carry out the | e purposes of one or | | | | | |
| | | more publicly supported or | ganizations describe | ed in section 509(a)(1) o | r section : | 509(a)(2). | See section 509(a)(3). (| Check the box on | | | | | |
| | | lines 12a through 12d that | describes the type of | of supporting organizatio | n and com | nplete line: | s 12e, 12f, and 12g. | | | | | | |
| a | . \square | Type I. A supporting orga | anization operated, s | supervised, or controlled | by its sup | ported or | ganization(s), typically by | giving | | | | | |
| | | the supported organization | | | | | | | | | | | |
| | | organization. You must o | | | , , | | | 11 3 | | | | | |
| k | | Type II. A supporting org | | | tion with it | s sunnort | ed organization(s) by ha | ivina | | | | | |
| • | | control or management of | | | | | | | | | | | |
| | | | | | arrie perse | JIIS IIIAI CI | ontrol of manage the sup | ported | | | | | |
| _ | | organization(s). You mus | | | | | | مالاند. الم | | | | | |
| C | | | - | | | | • | eu wiiri, | | | | | |
| | . — | its supported organizatio | | • | | | | | | | | | |
| C | | | | | | | • • • • | | | | | | |
| | | that is not functionally int | | • , | • | | • | iveness | | | | | |
| | | _ requirement (see instruct | - | - | | | | | | | | | |
| e | , L | Check this box if the orga | anization received a | written determination fro | m the IRS | that it is a | a Type I, Type II, Type III | | | | | | |
| | | functionally integrated, o | r Type III non-functio | nally integrated support | ing organi: | zation. | | | | | | | |
| 1 | Ent | er the number of supported o | organizations | | | | | | | | | | |
| | P ro | vide the following information | | ed organization(s). | | | | | | | | | |
| | | (i) Name of supported | (ii) EIN | (iii) Type of organization (described on lines 1-10 | (iv) Is the orga in your governi | nization listed na document? | (v) Amount of monetary | (vi) Amount of other | | | | | |
| | | organization | | above (see instructions)) | Yes | No | support (see instructions) | support (see instructions) | | | | | |
| | | | | | | | | | | | | | |
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| Tot | ai | | | | | | | I | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | | | | |
|------|--|-----------------------|----------------------|---------------------|-----------------------------|---------------------|-----------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) 2024 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 7664611. | 7837691. | 6657601. | 7603093. | 8430457. | 38193453. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 7664611. | 7837691. | 6657601. | 7603093. | 8430457. | 38193453. |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 38193453. |
| Sec | ction B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) 2024 | (f) Total |
| 7 | Amounts from line 4 | 7664611. | 7837691. | 6657601. | 7603093. | 8430457. | 38193453. |
| | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | 62,327. | 29,868. | 30,209. | 333,088. | 446,592. | 902,084. |
| 9 | Net income from unrelated business | - | - | - | | - | - |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| 11 | | | | | | | 39095537. |
| 12 | Gross receipts from related activities, | etc. (see instruction | ons) | | | 12 | |
| 13 | First 5 years. If the Form 990 is for the | | | | | 501(c)(3) | |
| | organization, check this box and stor | | | | | | |
| Sec | ction C. Computation of Publ | | | | | | |
| 14 | Public support percentage for 2024 (| line 6, column (f), c | livided by line 11, | column (f)) | | 14 | 97.69 % |
| 15 | Public support percentage from 2023 | Schedule A, Part | II, line 14 | | | 15 | 98.73 % |
| 16a | 33 1/3% support test - 2024. If the | | | | | nore, check this be | ox and |
| | stop here. The organization qualifies | as a publicly supp | orted organization | | | | X |
| b | 33 1/3% support test - 2023. If the o | organization did no | t check a box on I | ine 13 or 16a, and | line 15 is 33 1/3% | or more, check t | his box |
| | and stop here. The organization qual | ifies as a publicly s | supported organiza | ation | | | |
| 17a | 10% -facts-and-circumstances tes | | | | | | |
| | and if the organization meets the fact | s-and-circumstand | es test, check this | box and stop he | r e. Explain in Part | VI how the organiz | zation |
| | meets the facts-and-circumstances to | est. The organization | on qualifies as a pu | ublicly supported o | organization | | |
| b | 10% -facts-and-circumstances tes | t - 2023. If the org | anization did not o | check a box on line | | | |
| | more, and if the organization meets the | _ | | | | | |
| | organization meets the facts-and-circ | | | | - | | |
| 18 | Private foundation. If the organization | | | | | | |
| | | | | | | Sobodulo A | (Form 990) 2024 |

Schedule A (Form 990) 2024

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se | ction A. Public Support | | | | | | |
|-------|--|-----------------------------|-----------------------|----------------------|----------------------|---------------------|-----------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) 2024 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, | | | | | | |
| | merchandise sold or services per- | | | | | | |
| | formed, or facilities furnished in | | | | | | |
| | any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that | | | | | | |
| _ | are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| • | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| J | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| | Amounts included on lines 1, 2, and | | | | | | |
| 1 6 | 3 received from disqualified persons | | | | | | |
| ŀ | Amounts included on lines 2 and 3 received | | | | | | |
| • | from other than disqualified persons that | | | | | | |
| | exceed the greater of \$5,000 or 1% of the | | | | | | |
| | amount on line 13 for the year | | | | | | |
| | Add lines 7a and 7b | | | | | | |
| | Public support. (Subtract line 7c from line 6.) | | | | | | |
| | | (=) 0000 | (h) 0001 | /s) 0000 | (4) 0000 | (=) 0004 | (f) Tatal |
| | endar year (or fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) 2024 | (f) Total |
| | Amounts from line 6 Gross income from interest, | | | | | | |
| IUa | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | | | | | | |
| r | Unrelated business taxable income (less section 511 taxes) from businesses | | | | | | |
| | acquired offer June 20, 1075 | | | | | | |
| | | | | | | | |
| | Add lines 10a and 10b | | | | | | |
| • • • | Net income from unrelated business activities not included on line 10b, | | | | | | |
| | whether or not the business is | | | | | | |
| 40 | regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| | Total support. (Add lines 9, 10c, 11, and 12.) | | | | <u>l</u> | <u> </u> | |
| 14 | First 5 years. If the Form 990 is for the | ne organization's fi | rst, second, third, | fourth, or fifth tax | year as a section | 501(c)(3) organizat | ion, |
| _ | | | | | | | |
| | ction C. Computation of Publ | | | | | 1 1 | |
| | Public support percentage for 2024 (| | | column (f)) | | 15 | % |
| | Public support percentage from 2023 | | | | | 16 | % |
| | ction D. Computation of Inve | | | | | | |
| 17 | Investment income percentage for 20 |)24 (line 10c, colur | nn (f), divided by li | ne 13, column (f)) | | 17 | % |
| 18 | , , | | | | | 18 | % |
| 19a | i 33 1/3% support tests - 2024. If the | organization did r | not check the box | on line 14, and line | e 15 is more than 3 | 33 1/3%, and line 1 | 17 is not |
| | more than 33 1/3%, check this box a | nd stop here. The | organization quali | fies as a publicly s | supported organiza | ation | |
| k | 33 1/3% support tests - 2023. If the | organization did r | not check a box on | line 14 or line 19a | a, and line 16 is mo | ore than 33 1/3%, | and |
| | line 18 is not more than 33 1/3%, che | ck this box and st | op here. The orga | nization qualifies a | as a publicly suppo | orted organization | |
| 20 | Private foundation. If the organization | n did not check a | box on line 14, 19 | a, or 19b, check th | his box and see in: | structions | |

Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | Yes | No |
|------|-----|----|
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| 10b | | |
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| Par | t IV | Supporting Organizations (continued) | | | |
|------|------------|--|-----|-----|----|
| | | The state of the s | | Yes | No |
| 11 | Has the | e organization accepted a gift or contribution from any of the following persons? | | | |
| | | on who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | | low, the governing body of a supported organization? | 11a | | |
| b | A famil | y member of a person described on line 11a above? | 11b | | |
| С | A 35% | controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, | | | |
| | | e detail in Part VI. | 11c | | |
| Sect | tion B | . Type I Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | Did the | governing body, members of the governing body, officers acting in their official capacity, or membership of one or | | | |
| | | upported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | | rs, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) vely operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | | ration, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |
| | _ | ted organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the | e organization operate for the benefit of any supported organization other than the supported | | | |
| | organiz | zation(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI | how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | | ised, or controlled the supporting organization. | 2 | | |
| Sect | tion C | Type II Supporting Organizations | | | |
| | | · | | Yes | No |
| | | majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | | tees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | | agement of the supporting organization was vested in the same persons that controlled or managed | | | |
| | | oported organization(s). | 1 | | |
| Seci | ion D | . All Type III Supporting Organizations | | | |
| | D: 1 !! | | | Yes | No |
| | | e organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | • | zation's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | | i) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | 4 | | |
| | | zation's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| | | any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | • | zation(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how partization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| | · | son of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | • | ant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | U | e or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | | ted organizations played in this regard. | 3 | | |
| | | . Type III Functionally Integrated Supporting Organizations | | | |
| | | the box next to the method that the organization used to satisfy the Integral Part Test during the year(see instructions |). | | |
| а | | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | T | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | П Т | The organization supported a governmental entity. Describe in Part VI how you supported a governmental | | | |
| | ϵ | entity (see instructions). | | | |
| 2 | Activiti | es Test. Answer lines 2a and 2b below. | | Yes | No |
| а | Did sub | ostantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the sup | pported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those | supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how th | e organization was responsive to those supported organizations, and how the organization determined | | | |
| | that the | ese activities constituted substantially all of its activities. | 2a | | |
| b | Did the | e activities described on line 2a, above, constitute activities that, but for the organization's involvement, | | | |
| | one or | more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | Part V | the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| | these a | activities but for the organization's involvement. | 2b | | |
| 3 | Parent | of Supported Organizations. Answer lines 3a and 3b below. | | | |
| | | e organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | | s of each of the supported organizations? If "Yes" or "No," provide details in Part VI . | 3a | | |
| b | Did the | organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |

| Schedule A (Form 990) 2024 | RETT | SYNDROME | RESEARCH | TRUST, | INC | 26-0687439 P | age 6 |
|----------------------------|-----------|----------------|----------------|------------|----------|--------------|-------|
| Part V Type III Non-Fund | ctionally | Integrated 509 | 9(a)(3) Suppor | ting Organ | izations | | |

| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying the organization satisfied the Integral Part Test as a qualifying the organization of | ng trust on l | Nov. 20, 1970 (explain in | Part VI). See instructions. |
|------|---|----------------|----------------------------|--------------------------------|
| Sect | All other Type III non-functionally integrated supporting organizations must ion A - Adjusted Net Income | st complete | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| С | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| e | Discount claimed for blockage or other factors | | | |
| | (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | |
| | see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functional | ally integrate | ed Type III supporting org | anization (see |
| | instructions). | - | , - | |

Schedule A (Form 990) 2024

| Sect | ion E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2024 | (iii) Distributable Amount for 2024 |
|------|---|-----------------------------|--|---|
| 1 | Distributable amount for 2024 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2024 (reason- | | | |
| | able cause required - explain in Part VI). See instructions. | | | |
| 3 | Excess distributions carryover, if any, to 2024 | | | |
| а | From 2019 | | | |
| b | From 2020 | | | |
| С | From 2021 | | | |
| d | From 2022 | | | |
| е | From 2023 | | | |
| f | Total of lines 3a through 3e | | | |
| g | Applied to under distributions of prior years | | | |
| h | Applied to 2024 distributable amount | | | |
| i | Carryover from 2019 not applied (see instructions) | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 | Distributions for 2024 from Section D, | | | |
| | line 7: \$ | | | |
| а | Applied to underdistributions of prior years | | | |
| b | Applied to 2024 distributable amount | | | |
| С | Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 | Remaining underdistributions for years prior to 2024, if | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | |
| | than zero, explain in Part VI. See instructions. | | | |
| 6 | Remaining underdistributions for 2024. Subtract lines 3h | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | |
| | Part VI. See instructions. | | | |
| 7 | Excess distributions carryover to 2025. Add lines 3j | | | |
| | and 4c. | | | |
| 8 | Breakdown of line 7: | | | |
| а | Excess from 2020 | | | |
| b | Excess from 2021 | | | |
| С | Excess from 2022 | | | |
| d | Excess from 2023 | | | |
| е | Excess from 2024 | | | |

Schedule A (Form 990) 2024

| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; |
|---------|--|
| | Part IV Section A lines 1 2 3h 3c Ah Ac 5a 6 9a 9h 9c 11a 11h and 11c Part IV Section B lines 1 and 2 Part IV Section C |
| | Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. |
| | Section D. lines 5, 6, and 8; and Part V. Section F. lines 2, 5, and 6. Also complete this part for any additional information |
| | (See instructions.) |
| | (dee instructions.) |
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SCHEDULE D (Form 990)

(Rev. December 2024) Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

RETT SYNDROME RESEARCH TRUST, INC Employer identification number 26-0687439

| Pa | organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line | | Similar Funds or A | Accounts. Complete if the |
|----|--|-----------------------------|--------------------------|---|
| - | | (a) Donor advise | d funds | (b) Funds and other accounts |
| 1 | Total number at end of year | | | |
| 2 | Aggregate value of contributions to (during year) | | | |
| 3 | Aggregate value of grants from (during year) | | | |
| 4 | Aggregate value at end of year | | | |
| 5 | Did the organization inform all donors and donor advisors in w | - | | |
| | are the organization's property, subject to the organization's e | | | |
| 6 | Did the organization inform all grantees, donors, and donor ad | visors in writing that gra | ant funds can be used | only |
| | for charitable purposes and not for the benefit of the donor or | · | | |
| D- | impermissible private benefit? | | | |
| Pa | | | s" on Form 990, Part I\ | /, line 7. |
| 1 | Purpose(s) of conservation easements held by the organization | ` | 1 | |
| | Preservation of land for public use (for example, recreati | on or education) | 1 | orically important land area |
| | Protection of natural habitat | | Preservation of a cert | tified historic structure |
| _ | Preservation of open space | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualified | ed conservation contrib | ution in the form of a c | onservation easement on the last Held at the End of the Tax Year |
| | day of the tax year. | | | |
| | Total number of conservation easements | | | 2a |
| | Total acreage restricted by conservation easements | | | |
| | Number of conservation easements on a certified historic structure. | | | 2c |
| a | Number of conservation easements included on line 2c acquir | • • • • | | |
| 2 | on a historic structure listed in the National Register | | | 2d |
| 3 | Number of conservation easements modified, transferred, rele | ased, extinguished, or | erminated by the orga | mization during the tax |
| 4 | year Number of states where property subject to conservation ease | oment is located | | |
| 5 | Does the organization have a written policy regarding the period | | ion handling of | |
| 3 | violations, and enforcement of the conservation easements it I | | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, h | | nd enforcing conservat | |
| Ū | Starrand Volunteer Hours devoted to Monitoring, inspecting, in | iarraning or violations, ar | ia emerenig conservat | non describents defining the year |
| 7 | Amount of expenses incurred in monitoring, inspecting, handli | ng of violations, and en | forcing conservation e | asements during the year |
| | 3, | . | g | |
| 8 | Does each conservation easement reported on line 2d above s | satisfy the requirements | s of section 170(h)(4)(B | s)(i) |
| | and section 170(h)(4)(B)(ii)? | • | | |
| 9 | In Part XIII, describe how the organization reports conservation | | | |
| | balance sheet, and include, if applicable, the text of the footnot | | · · | |
| | organization's accounting for conservation easements. | | | |
| Pa | t III Organizations Maintaining Collections of | Art, Historical Tre | asures, or Other | Similar Assets. |
| | Complete if the organization answered "Yes" on Form 9 | 990, Part IV, line 8. | | |
| 1a | If the organization elected, as permitted under FASB ASC 958 | , not to report in its rev | enue statement and ba | alance sheet works |
| | of art, historical treasures, or other similar assets held for publi | ic exhibition, education | , or research in further | ance of public |
| | service, provide in Part XIII the text of the footnote to its finance | cial statements that des | cribes these items. | |
| b | If the organization elected, as permitted under FASB ASC 958 | , to report in its revenue | e statement and balan | ce sheet works of |
| | art, historical treasures, or other similar assets held for public e | exhibition, education, o | r research in furtherand | ce of public service, |
| | provide the following amounts relating to these items. | | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | \$ |
| | | | | * |
| 2 | If the organization received or held works of art, historical treas | sures, or other similar a | ssets for financial gain | , provide |
| | the following amounts required to be reported under FASB AS | C 958 relating to these | items: | |
| а | Revenue included on Form 990, Part VIII, line 1 | | | \$ |
| b | Assets included in Form 990, Part X | | | • |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) (Rev. 12-2024)

4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| | | . * | | |
|---|--------------------------------------|---------------------------------|------------------------------|----------------|
| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
| 1a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | | | | |
| d Equipment | | | | |
| e Other | | | | |
| Total. Add lines 1a through 1e. (Column (d) must equa | I Form 990, Part X, line 1 | 10c. column (B)) | | 0. |

Schedule D (Form 990) (Rev. 12-2024)

| Complete if the organization answered "Yes" (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost of | r end-of-vear market value |
|---|--------------------------------|---|----------------------------|
| N Et al. 1 al. 1 | (b) BOOK Value | (c) Method of Valuation. Cost of | r end-or-year market value |
|) Financial derivatives 2) Closely held equity interests | | | |
| Other | | | |
| (A) | | | |
| (B) | | | |
| (C) | | | |
| (D) | | | |
| (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) | | | |
| tal. (Col. (b) must equal Form 990, Part X, line 12, col. (B)) | | | |
| art VIII Investments - Program Related. | | | |
| Complete if the organization answered "Yes" | on Form 990, Part IV, line | 11c. See Form 990, Part X, line 13. | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost of | r end-of-year market value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| tal. (Col. (b) must equal Form 990, Part X, line 13, col. (B)) | | | |
| Part IX Other Assets | | | |
| Complete if the organization answered "Yes" | | 11d. See Form 990, Part X, line 15. | 1 (1) 5 |
| • | Description | | (b) Book value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) tal. (Column (b) must equal Form 990, Part X, line 15, co. | / (D)) | | |
| ert X Other Liabilities | <i>I.</i> (<i>D))</i> | | |
| Complete if the organization answered "Yes" | on Form 990 Part IV line | 11e or 11f See Form 990 Part X lin | ne 25 |
| (a) Description of liability | 5111 51111 555, 1 di 1117, mio | 110 01 1111 000 1 01111 000, 1 011 1, 1 | (b) Book value |
| (1) Federal income taxes | | | (-, |
| (1) Tederal meetine taxes | | | |
| (2) | | | |
| (2) | | | |
| (3) | | | |
| (3) (4) | | | |
| (3) (4) (5) | | | |
| (3) (4) (5) (6) | | | |
| (3) (4) (5) (6) (7) | | | |
| (3) (4) (5) (6) (7) (8) | | | |
| (3) (4) (5) (6) (7) (8) (9) | / (B)) | | |
| (3) (4) (5) (6) (7) (8) | | | |

| Pa | rt XI Reconciliation of Revenue per Audited Financial | Statements With R | evenue per Retui | rn |
|-------------------|---|-----------------------------|---------------------------|----------------------|
| | Complete if the organization answered "Yes" on Form 990, Part | IV, line 12a. | | |
| 1 | Total revenue, gains, and other support per audited financial statement | S | 1 | 9,315,731. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | |
| а | Net unrealized gains (losses) on investments | 2a | -1,078. | |
| b | Donated services and use of facilities | | -1,078. 9,500 . | |
| С | Recoveries of prior year grants | | | |
| d | Other (Describe in Part XIII.) | | | |
| е | Add lines 2a through 2d | | 2e | 8,422. 9,307,309. |
| 3 | Subtract line 2e from line 1 | | | 9,307,309. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| С | Add lines 4a and 4b | | 4c | 0. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, lin | | 5 | 9,307,309. |
| Pa | rt XII Reconciliation of Expenses per Audited Financia | | xpenses per Ret | urn |
| | Complete if the organization answered "Yes" on Form 990, Part | | | |
| 1 | Total expenses and losses per audited financial statements | | <u>1</u> | 11,731,465. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | |
| а | Donated services and use of facilities | 2a | | |
| b | Prior year adjustments | 2b | | |
| С | Other losses | 2c | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| е | Add lines 2a through 2d | | | 0. |
| 3 | Subtract line 2e from line 1 | | 3 | 11,731,465. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | 1 1 | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| С | Add lines 4a and 4b | | 4c | 0. |
| | | | | 111 721 1/6 |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, I | ine 18.) | 5 | 11,731,465. |
| Pa | rt XIII Supplemental Information | | | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |
| Pa Prov | rt XIII Supplemental Information ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a | and 4; Part IV, lines 1b an | d 2b; Part V, line 4; Pa | |

SCHEDULE F (Form 990) (Rev. December 2024)

Department of the Treasury Internal Revenue Service **Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Employer identification number

| RE' | TT SYNDROME R | | | | | 26-068743 | |
|----------|--|--------------------------|---------------------|---|-----------------------|---|---|
| | | | | tside the United States. Comple | ete if the organ | | |
| | Form 990, Part I | V, line 14b. | | | | | |
| 1 | | | | ds to substantiate the amount of its gra | | | |
| | the grantees' eligibility f | or the grants or a | assistance, and | the selection criteria used to award the | grants or assi | istance? X | Yes No |
| 2 | For grantmakers. Desc United States. | cribe in Part V the | e organization's | procedures for monitoring the use of its | s grants and o | ther assistance out | tside the |
| 3 | | he following Parl | · I line 3 table ca | an be duplicated if additional space is n | needed) | | |
| <u> </u> | (a) Region | | | (d) Activities conducted in the region | | vity listed in (d) | (f) Total |
| | <i>、、</i> | offices in the region | employees, | (by type) (such as, fundraising, program services, investments, grants to recipients located in the region) | is a prod describe | gram service, e specific type (s) in the region | expenditures for and investments in the region |
| EURO | OPE (INCLUDING | | | | | | |
| CEI | LAND & GREENLAND) | | | | | | |
| - AI | LBANIA, ANDORRA, | | | GRANTS TO RECIPIENTS | | | |
| UST | TRIA, BELGIUM | 0 | 0 | LOCATED IN THE REGION | | | 1,200,323. |
| | | | | | | | |
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| | | _ | = | | | | 1 000 000 |
| | Subtotal | 0 | 0 | | | | 1,200,323. |
| b | Total from continuation sheets to Part I | 0 | 0 | | | | 0. |
| С | Totals (add lines 3a | | | | | | 1 200 323 |

LHA 432071 01-15-25

Schedule F (Form 990) (Rev. 12-2024)

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|----------------------------|---|----------------|----------------------|--------------------------|---------------------------------|----------------------------------|---|---|
| | | INTERD KINGDOM | | 104 972 | WIDE WOANGEED | 0 | | |
| | | UNITED KINGDOM | | 104,872. | WIRE TRANSFER | 0. | | |
| | | NETHERLANDS | | 1095451. | WIRE TRANSFER | 0. | | |
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| 2 Entertatel a verbay of | | | | | | | | |

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ______

3 Enter total number of other organizations or entities ...

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed. (h) Method of valuation (book, FMV, appraisal, other) (c) Number of (d) Amount of (e) Manner of (f) Amount of (g) Description of (a) Type of grant or assistance (b) Region recipients cash grant cash disbursement noncash noncash assistance assistance

Part IV | Foreign Forms 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes." the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926) 2 Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990) 3 Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471) 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621) Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," 5 the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865) Did the organization have any operations in or related to any boycotting countries during the tax year? If 6 "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see

the Instructions for Form 5713; don't file with Form 990)

Schedule F (Form 990) (Rev. 12-2024)

Part V | Supplemental Information

| | | | | er of re | cipien | ts), as | applic | cable. | Also co | mplet | e this | part 1 | to pro | vide aı | ny addit | ional i | nforma | tion. S | See instru | uctions. | |
|------|------|------|-------|----------|--------|---------|--------|-----------|-----------|------------|------------|--------|---------------------------------------|---------|----------|---------|--------|---------|------------|----------|------|
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Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of

SCHEDULE I (Form 990)

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

| Name of the organization RETT SYNDF | ROME RESE | ARCH TRUST, | , INC | | | | Employer identification number 26-0687439 |
|---|----------------------------|------------------------------------|--------------------------|----------------------------------|--|---------------------------------------|---|
| Part I General Information on Grants an | | | | | | | |
| Does the organization maintain records to criteria used to award the grants or assist Describe in Part IV the organization's process. Part II Grants and Other Assistance to D | tance? cedures for moni | toring the use of grant | t funds in the Unite | d States. | | | X Yes No |
| recipient that received more than \$5 | _ | | | | | , | |
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| CHILDREN'S HOSPITAL OF MONTEFIORE C/O RETT SYNDROME | | | | | | | |
| TRUMBULL, CT 06611 | | | 25,000. | 0. | | | RETT RESEARCH |
| UNIVERSITY OF CALIFORNIA DAVIS C/O RETT SYNDROME TRUMBULL, CT 06611 | | | 243,402. | 0. | | | RNA EDITING |
| RETT SYNDROME GLOBAL REGISTRY C/O RETT SYNDROME TRUMBULL, CT 06611 | | | 103,596. | 0. | | | RETT RESEARCH |
| RETT SYNDROME BIOREPOSITORY C/O RETT SYNDROME TRUMBULL, CT 06611 | | | 163,173. | 0. | | | RNA EDITING |
| YALE UNIVERSITY C/O RETT SYNDROME TRUMBULL, CT 06611 | | | 97,328. | 0. | | | RETT RESEARCH |
| FRED HUTCHINSON CANCER CENTER C/O RETT SYNDROME TRUMBULL, CT 06611 | | | 46,755. | 0. | | | RETT RESEARCH |
| 2 Enter total number of section 501(c)(3) an 3 Enter total number of other organizations | | | | | | | |

| Part II Continuation of Grants and Other A | | | | 2.3 | 2 | , | |
|--|----------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| 41T | | | | | | | |
| C/O RETT SYNDROME | | | | | | | |
| TRUMBULL, CT 06611 | | | 1,244,914. | 0. | | | RETT RESEARCH |
| UNIVERSITY OF MASSACHUSETTS | | | | | | | |
| C/O RETT SYNDROME | | | | | | | |
| TRUMBULL, CT 06611 | | | 781,032. | 0. | | | RETT RESEARCH |
| CALIFORNIA INSTITUTE OF | | | | | | | |
| TECHNOLOGIES - C/O RETT SYNDROME - | | | | | | | |
| TRUMBULL, CT 06611 | | | 250,000. | 0. | | | RETT RESEARCH |
| EMODY INTIVEDICATION | | | | | | | |
| EMORY UNIVERSITY | | | | | | | |
| C/O RETT SYNDROME | | | 424 991 | _ | | | DEMM DEGENDAL |
| TRUMBULL, CT 06611 | | | 424,881. | 0. | | 1 | RETT RESEARCH |
| COLUMBIA UNIVERSITY | | | | | | | |
| C/O RETT SYNDROME | | | | | | | |
| TRUMBULL, CT 06611 | | | 96,578. | 0. | | | RETT RESEARCH |
| NEW YORK UNIVERSITY | | | | | | | |
| C/O RETT SYNDROME | | | | | | | |
| TRUMBULL, CT 06611 | | | 30,234. | 0. | | | RETT RESEARCH |
| JACKSON LABS | | | | | | | |
| C/O RETT SYNDROME | | | | | | | |
| TRUMBULL, CT 06611 | | | 166,121. | 0. | | | RETT RESEARCH |
| | | | 100,121. | | | | |
| COURAGENE | | | | | | | |
| C/O RETT SYNDROME | | | | | | | |
| TRUMBULL, CT 06611 | | | 15,000. | 0. | | | RETT RESEARCH |
| BOSTON CHILDRENS HOSPITAL | | | | | | | |
| C/O RETT SYNDROME | | | | | | | |
| TRUMBULL, CT 06611 | | | 90,152. | 0. | | | RETT RESEARCH |

| (a) Name and address of | (b) EINI | (c) IRC section | (d) Amount of | (a) Amount of | (f) Method of | (a) Description of | (h) Durnoss of great |
|--|----------------|-----------------|--------------------------|----------------------------------|---|--|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| ERALD INNOVATIONS | | | | | | | |
| O RETT SYNDROME | | | | | | | |
| RUMBULL, CT 06611 | | | 107,145. | 0. | | | RETT RESEARCH |
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| Part III | Grants and Other Assistance to Domestic Individuals Part III can be duplicated if additional space is needed. | s. Complete if the | organization answe | ered "Yes" on Form 9 | 990, Part IV, line 22. | |
|----------|---|---------------------------------|--------------------------|---------------------------------------|---|---------------------------------------|
| | (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
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| Part IV | Supplemental Information. Provide the information req | uired in Part I, lin | e 2; Part III, column | (b); and any other a | dditional information. | |
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SCHEDULE J (Form 990)

(Rev. December 2024) Department of the Treasury Internal Revenue Service

Name of the organization

Part I Questions Regarding Compensation

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

RETT SYNDROME RESEARCH TRUST, INC

Employer identification number 26-0687439

| | · | | Yes | No |
|------------|--|----|-----|----|
| 1 a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | |
| | Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (such as maid, chauffeur, chef) | | | |
| | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | 2 | | |
| | | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | Compensation committee Written employment contract | | | |
| | Independent compensation consultant Compensation survey or study | | | |
| | X Form 990 of other organizations X Approval by the board or compensation committee | | | |
| | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| | organization or a related organization: | | | |
| а | Receive a severance payment or change-of-control payment? | 4a | | X |
| b | Participate in or receive payment from a supplemental nonqualified retirement plan? | 4b | | X |
| С | Participate in or receive payment from an equity-based compensation arrangement? | 4c | | X |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the revenues of: | | | |
| а | The organization? | 5a | | X |
| b | Any related organization? | 5b | | Х |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the net earnings of: | | | |
| а | The organization? | 6a | | X |
| b | Any related organization? | 6b | | X |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | | | |
| | not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | X |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | _ |
| | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | X |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | |
| | Regulations section 53.4958-6(c)? | 9 | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) (Rev. 12-2024)

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W | J-2 and/or 1099-MISe compensation | C and/or 1099-NEC | other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) |
|---------------------------|------|--------------------------|---|---|----------------|-------------------------|------------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) MONICA COENRAADS | (i) | 220,000. | 0. | 0. | 0. | 0. | 220,000. | 0. |
| CHIEF EXECUTIVE OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (2) TIMOTHY J FREEMAN | (i) | 220,000. | 0. | 0. | 0. | 0. | 220,000. | 0. |
| CHIEF DEVELOPMENT OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (3) JANA SE VON HEHN | (i) | 220,000. | 0. | 0. | 0. | 0. | 220,000. | 0. |
| CHIEF SCIENTIFIC OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (4) ROBERT DEANS | (i) | 215,000. | 0. | 0. | 0. | 0. | 215,000. | 0. |
| CHIEF TECHNOLOGY OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
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| Part III Supplemental Information |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
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SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization RETT SYNDROME RESEARCH TRUST, INC **Employer identification number** 26-0687439

| Pai | rt I Types of Property | | | | • | | | | |
|-----|--|-------------------------------|---------------------------|---|---|-----|-----|----|--|
| | | (a) Check if applicable | (b) Number of contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of de noncash contribu | | _ | s | |
| 1 | Art - Works of art | | items contributed | Tomin 990, Fait viii, line 1g | | | | | |
| 2 | Art - Works of art Art - Historical treasures | | | | | | | | |
| 3 | Art - Fractional interests | | | | | | | | |
| 4 | Books and publications | | | | | | | | |
| 5 | Clothing and household goods | | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | | |
| 7 | Boats and planes | | | | | | | | |
| 8 | Intellectual property | | | | | | | | |
| 9 | Securities - Publicly traded | | | | | | | | |
| 10 | Securities - Publicity traded Securities - Closely held stock | | | | | | | | |
| 11 | Securities - Closely field stock Securities - Partnership, LLC, or | | | | | | | | |
| •• | | | | | | | | | |
| 12 | trust interests Securities - Miscellaneous | | | | | | | | |
| 13 | Qualified conservation contribution - | | | | | | | | |
| 10 | Historic structures | | | | | | | | |
| 14 | Qualified conservation contribution - Other | | | | | | | | |
| 15 | Real estate - Residential | | | | | | | | |
| 16 | | | | | | | | | |
| 17 | Real estate - Other | | | | | | | | |
| 18 | Collectibles | | | | | | | | |
| 19 | Food inventory | | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | | |
| 21 | Taxidermy | | | | | | | | |
| 22 | Historical artifacts | | | | | | | | |
| 23 | Scientific specimens | | | | | | | | |
| 24 | Archeological artifacts | | | | | | | | |
| 25 | Other (AUCTION AND RAF) | X | 0 | 248,716. | | | | | |
| 26 | Other (IN-KIND SERVICE) | Х | 2 | 9,500. | | | | | |
| 27 | Other (| | | | | | | | |
| 28 | Other (| | | | | | | | |
| 29 | Number of Forms 8283 received by the organi | zation durin | g the tax year for o | contributions | | | | | |
| | for which the organization completed Form 82 | 83, Part V, [| Donee Acknowledg | gement 29 | | | | | |
| | , | | _ | | | | Yes | No | |
| 30a | During the year, did the organization receive b | y contribution | on any property rep | oorted on Part I, lines 1 thro | ugh 28, that it | | | | |
| | must hold for at least 3 years from the date of | | | | | | | | |
| | exempt purposes for the entire holding period | | | | | 30a | | Х | |
| b | If "Yes," describe the arrangement in Part II. | | | | | | | | |
| 31 | Does the organization have a gift acceptance | policy that re | equires the review | of any nonstandard contribu | utions? | 31 | | Х | |
| 32a | Does the organization hire or use third parties | | | | | | | | |
| | contributions? | | | | | 32a | | Х | |
| b | If "Yes," describe in Part II. | | | | | | | | |
| 33 | If the organization didn't report an amount in o | column (c) fo | r a type of propert | y for which column (a) is che | cked, | | | | |
| | describe in Part II. | | | | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2024

432142 01-18-25

SCHEDULE O (Form 990)

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

RETT SYNDROME RESEARCH TRUST, INC

Employer identification number 26-0687439

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: AND RELATED MECP2 DISORDERS.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
THE ORGANIZATION PROVIDES FUNDING TO LEADING RESEARCH INSTITUTIONS
WORKING ON RETT SYNDROME AND RELATED MECP2 DISORDERS. RESEARCH IS AIMED
AT 1) RESTORING LEVELS OF MECP2 PROTEIN, 2) IDENTIFYING OBJECTIVE TOOLS
TO MEASURE RETT SYMPTOMS 3) ESTABLISH A CLINICAL TRIAL NETWORK 4)
IDENTIFY FUNCTION OF MECP2 PROTEIN.

THE ORGANIZATION SPONSORS SCIENTIFIC WORKSHOPS THAT BRING THE LEADING RETT RESEARCHERS TOGETHER WITH ELITE SCIENTISTS IN SYNERGISTIC FIELDS TO EXCHANGE DATA AND SET RESEARCH DIRECTION.

FORM 990, PART VI, SECTION B, LINE 11B:

LINE 11A EXPLANATION - A COPY OF FORM 990 IS GIVEN TO THE BOARD OF DIRECTORS FOR REVIEW PRIOR TO ITS FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE ORGANIZATION MAINTAINS A CONFLICT OF INTEREST POLICY THAT MUST BE SIGNED BY THE TRUSTEES ON AN ANNUAL BASIS.

FORM 990, PART VI, SECTION B, LINE 15:

THE COMPENSATION OF THE CHIEF EXECUTIVE OFFICER AND CHIEF DEVELOPMENT OFFICE IS REVIEWED BY THE BOARD AND COMPARED TO THE COMPENSATION OF EXECUTIVE DIRECTORS/PRESIDENTS OF ORGANIZATIONS OF A SIMILAR SIZE.

FORM 990, PART VI, SECTION C, LINE 18:

THE ORGANIZATION'S GOVERNING DOCUMENTS, POLICIES AND FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUEST AND VIA THEIR WEBSITE

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION'S GOVERNING DOCUMENTS, POLICIES AND FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUEST AND VIA THEIR WEBSITE

FORM 990, PART XII, LINE 2C:

| THE | FINANC: | LAL | STATEMENTS | HAVE | BEEN | AUDITED | UNDER | GENERALLY | ACCEPTED |
|-----|---------|-----|------------|------|------|---------|-------|-----------|----------|
| ACC | DUNTING | PR: | INCIPLES. | | | | | | |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) (Rev. 12-2024)